

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

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In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322

Chapter 11

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**NOTICE OF FILING**

**PLEASE TAKE NOTICE** that, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 362], Bond, Schoeneck & King, PLLC has filed the *Monthly Fee Statement of Bond, Schoeneck & King, PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Diocese of Buffalo, N.Y. for February 1, 2024 Through February 29, 2024*, a copy of which is attached hereto and hereby served upon you.

Dated: April 11, 2024

BOND, SCHOENECK & KING, PLLC

By: /s/ Stephen A. Donato

Stephen A. Donato

Charles J. Sullivan

Grayson T. Walter

One Lincoln Center

Syracuse, NY 13202-1355

Telephone: (315) 218-8000

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*Attorneys for The Diocese of Buffalo, N.Y.*

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

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In re:

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Debtor.

Case No. 20-10322

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**MONTHLY FEE STATEMENT OF BOND, SCHOENECK & KING, PLLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS COUNSEL TO THE DIOCESE OF BUFFALO, N.Y.  
FOR THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Name of Applicant: Bond, Schoeneck & King, PLLC

Authorized to Provide  
Professional Services to: The Diocese of Buffalo, N.Y., Debtor-In-Possession

Date of Retention: Order entered June 15, 2020 [Docket No. 397]  
*Nunc Pro Tunc* to February 28, 2020

Period for which compensation  
and reimbursement is sought: February 1, 2024 through February 29, 2024

Amount of compensation sought  
as actual, reasonable and necessary: 80% of \$52,046.00 (\$41,636.80)

Amount of expense reimbursement sought  
as actual, reasonable and necessary: \$644.41

This is a: X monthly \_\_\_\_ quarterly \_\_\_\_ final application.

This is Bond, Schoeneck & King, PLLC's forty-eighth monthly fee statement in this case.

One Lincoln Center  
Syracuse, New York 13202-1355

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April 3, 2024  
Bill Number: 20013063

Melissa Potzler  
Chancellor/Chief Compliance Officer  
The Diocese of Buffalo, N.Y.  
795 Main Street  
Buffalo, NY 14203-1250

For Legal Services Rendered through 02/29/24.

**Chapter 11 Bankruptcy**  
**Client Matter # 093587.404069**

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
<b>B110: Case Administration</b>				
02/02/24	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding CVA claimant request for removal from all distribution lists in bankruptcy case.
02/05/24	J.D.Eaton	0.30	\$115.50	Drafted updates and revisions to case strategy charter document.
	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorneys Sullivan and Temes regarding the Diocese's November 2023 operating report and outstanding operating report issues.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Rivera regarding amendment to Schedule A/B to include additional real property.
	K.M.Doner	0.40	\$72.00	Prepared schedule of amendments to Schedule A/B.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Attorney Rivera regarding schedule of amendments for Schedule A/B.
	A.S.Rivera	0.20	\$63.00	Consulted with professional K. Doner regarding amending schedule A/B.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/05/24	A.S.Rivera	0.40	\$126.00	Addressed issues related to amending schedules.
02/06/24	A.S.Rivera	0.30	\$94.50	Addressed Diocese's questions about schedule amendments.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Temes regarding the Diocese's November 2023 operating report.
	A.S.Rivera	0.50	\$157.50	Monitored hearing in unrelated diocesan case for effect on Diocese.
02/07/24	A.S.Rivera	0.80	\$252.00	Addressed issues related to schedules amendment.
	K.M.Doner	0.20	\$36.00	Reviewed updates to Schedule A/B related to additional real property owned by the Diocese.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to Stretto regarding amendments to Schedule A/B pertaining to real property owned by the Diocese.
	K.M.Doner	0.30	\$54.00	Reviewed follow up correspondence from Stretto regarding amendments to Schedule A/B and responded to same.
02/08/24	K.M.Doner	0.30	\$54.00	Finalized the Diocese's November 2023 operating report, together with related schedules.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to Clerk and interested parties regarding the Diocese's November 2023 operating report.
02/09/24	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Eaton regarding updates to case charter.
	J.D.Eaton	0.20	\$77.00	Revised case strategy charter.
02/12/24	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorneys Sullivan and Temes regarding outstanding operating report issue.
	S.A.Donato	1.20	\$702.00	Conferred with counsel for non-diocesan entity regarding chapter 11 case issues.
02/13/24	K.M.Doner	0.20	\$36.00	Corresponded with J. Heftka regarding the Diocese's December 2023 operating report.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/13/24	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Rivera regarding amendments to Schedule A/B.
	A.S.Rivera	0.40	\$126.00	Addressed issues related to schedule amendment.
	K.M.Doner	0.20	\$36.00	Researched procedures for submission of amendments to schedules.
	K.M.Doner	0.20	\$36.00	Reviewed amended Schedule A/B.
	K.M.Doner	0.70	\$126.00	Prepared cover sheet and notice of amendment and amendment to Schedule A/B.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Attorneys Donato, Sullivan and Rivera regarding amendments to Schedule A/B.
	K.M.Doner	0.10	\$18.00	Participated in follow up telephone conference with Attorney Rivera regarding amendment to schedules.
02/15/24	K.M.Doner	0.10	\$18.00	Reviewed additional edit to amended Schedule A/B from Diocese.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Stretto regarding update to amended Schedule A/B.
	K.M.Doner	0.20	\$36.00	Reviewed order authorizing Diocese to file documents under seal.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Attorney Eaton regarding terms of order authorizing Diocese to file items under seal.
	K.M.Doner	0.10	\$18.00	Reviewed updates to amended Schedule A/B.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to Attorney Rivera regarding updates to amended Schedule A/B.
02/16/24	K.M.Doner	0.20	\$36.00	Drafted correspondence to Diocese summarizing case updates.
02/19/24	J.D.Eaton	0.30	\$115.50	Drafted updates to case strategy charter document.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/20/24	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Sullivan regarding the Diocese's December 2023 operating report.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to J. Heftka regarding status of the Diocese's December 2023 operating report.
02/21/24	K.M.Doner	0.20	\$36.00	Participated in office conference with Attorney Rivera regarding amendments to Schedule A/B.
	C.J.Sullivan	1.00	\$530.00	Participated in telephone conference with Diocese regarding case status.
02/26/24	J.D.Eaton	0.40	\$154.00	Drafted updates to the case charter document related to case strategy.
02/27/24	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorneys Sullivan and Temes regarding outstanding operating report issues.
02/29/24	K.M.Doner	0.30	\$54.00	Drafted correspondence to Attorney Rivera regarding updates to Amended Schedule AB.
	A.S.Rivera	0.70	\$220.50	Reviewed proposed schedule amendments and related notices.
	Subtotal:	Hours:	12.40	
		Amount:	\$3,759.50	

**B120: Asset Analysis and Recovery**

02/06/24	S.A.Donato	0.30	\$175.50	Conferred with Diocese regarding mediation issues.
02/07/24	S.A.Donato	0.30	\$175.50	Conferred with Committee counsel regarding mediation follow up issues.
	S.A.Donato	0.20	\$117.00	Participated in supplemental consultation with Committee counsel regarding further mediation follow up issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/08/24	S.A.Donato	0.20	\$117.00	Conferred with Diocese regarding mediation issues.
	S.A.Donato	0.20	\$117.00	Prepared correspondence to Diocese regarding mediation issues.
	S.A.Donato	0.30	\$175.50	Consulted with Attorney Sullivan regarding mediation issues.
	S.A.Donato	0.30	\$175.50	Prepared correspondence to Diocese regarding mediation follow up issues.
	S.A.Donato	0.30	\$175.50	Consulted with Attorney Walter regarding mediation issues.
	S.A.Donato	0.30	\$175.50	Conferred with Committee counsel regarding mediation issues.
02/10/24	S.A.Donato	0.40	\$234.00	Reviewed correspondence from Diocese regarding mediation follow up issues.
	S.A.Donato	0.20	\$117.00	Prepared response to Diocese regarding mediation follow up issues.
02/12/24	G.T.Walter	0.80	\$396.00	Participated in telephone conference with Diocese regarding mediation strategy and open issues.
	S.A.Donato	0.30	\$175.50	Reviewed correspondence from Diocese regarding mediation issues.
	S.A.Donato	0.40	\$234.00	Conferred with Diocese regarding mediation issues.
	S.A.Donato	0.80	\$468.00	Participated in supplemental telephone conference with Diocese regarding mediation preparation and follow up issues.
	S.A.Donato	0.30	\$175.50	Participated in supplemental consultation with Attorney Walter regarding mediation preparation and follow up issues.
02/13/24	J.D.Eaton	0.20	\$77.00	Attended to incorrect insurer mediator fee reimbursement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/13/24	S.A.Donato	0.30	\$175.50	Conferred with Committee counsel regarding mediation issues and updates.
	C.J.Sullivan	0.30	\$159.00	Participated in telephone conference with Committee counsel regarding mediation issues and updates.
02/19/24	S.A.Donato	0.30	\$175.50	Reviewed correspondence from Committee counsel regarding mediation follow up issues.
	S.A.Donato	0.30	\$175.50	Consulted with Attorney Sullivan regarding mediation follow up issues.
02/20/24	J.D.Eaton	0.40	\$154.00	Conducted telephonic conference with Attorney Sullivan regarding mediation progress in advance of upcoming meeting with Committee and state court counsels.
	G.T.Walter	0.30	\$148.50	Consulted with Attorney Donato regarding mediation efforts and strategy.
	G.T.Walter	0.40	\$198.00	Conferred with Committee counsel regarding mediation issues.
	A.S.Rivera	0.40	\$126.00	Consulted with Attorney Donato regarding asset review.
	S.A.Donato	0.40	\$234.00	Conferred with Committee counsel regarding mediation issues and updates.
02/21/24	S.A.Donato	0.30	\$175.50	Consulted with Attorney Sullivan regarding mediation follow up issues.
02/24/24	S.A.Donato	0.30	\$175.50	Reviewed correspondence and proposed meeting agenda received from Diocese regarding mediation issues.
	S.A.Donato	0.10	\$58.50	Prepared response to Diocese regarding meeting agenda.
02/25/24	S.A.Donato	1.10	\$643.50	Prepared for meeting with Diocese regarding mediation follow up issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/25/24	S.A.Donato	0.30	\$175.50	Consulted with Attorney Sullivan regarding mediation follow up issues.
02/26/24	S.A.Donato	1.10	\$643.50	Prepared for meeting with Diocese regarding mediation preparation issues.
	S.A.Donato	0.50	\$292.50	Consulted with Attorney Sullivan regarding mediation preparation issues.
	S.A.Donato	5.50	\$3,217.50	Participated in meeting with Diocese regarding mediation strategies.
	C.J.Sullivan	5.50	\$2,915.00	Participated in meeting with Diocese regarding mediation strategies.
02/27/24	J.D.Eaton	0.30	\$115.50	Conducted telephonic conference with Attorney Sullivan about preparation for upcoming mediation session with the Committee and state court counsel.
	G.T.Walter	0.30	\$148.50	Consulted with Attorneys S. Donato and C. Sullivan regarding mediation strategy.
	G.T.Walter	0.30	\$148.50	Conferred with Committee counsel regarding mediation issues.
	C.J.Sullivan	0.30	\$159.00	Participated in telephone conference with Attorneys Donato and Walter regarding mediation strategy.
	C.J.Sullivan	0.30	\$159.00	Participated in telephone conference with Committee counsel regarding mediation follow up issues.
	S.A.Donato	0.30	\$175.50	Participated in supplemental consultation with creditors' Committee regarding mediation follow up issues.
	S.A.Donato	0.40	\$234.00	Reviewed correspondence from Diocese regarding mediation follow up issues.
02/28/24	S.A.Donato	1.40	\$819.00	Reviewed correspondence from Diocese regarding mediation follow up issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/28/24	S.A.Donato	1.10	\$643.50	Participated in conference call with Diocese regarding mediation follow up issues.
	C.J.Sullivan	0.50	\$265.00	Analyzed list of real property and other assets of Diocese and Parishes.
02/29/24	S.A.Donato	0.30	\$175.50	Reviewed correspondence from Diocese regarding mediation follow up issues.
	S.A.Donato	0.30	\$175.50	Conferred with Committee counsel regarding mediation issues.
Subtotal:		Hours:	29.40	
		Amount:	\$16,342.50	

**B130: Asset Disposition**

02/01/24	J.D.Eaton	0.30	\$115.50	Conducted telephonic conference with S. Roth of the Diocese regarding questions about marketing the Catholic Center.
02/02/24	J.D.Eaton	0.20	\$77.00	Drafted correspondence to Attorney Sullivan regarding the potential marketing of the Catholic Center.
02/05/24	A.S.Rivera	0.20	\$63.00	Consulted with Attorney Sullivan regarding review of diocesan properties.
02/12/24	J.D.Eaton	0.20	\$77.00	Conducted telephonic conference with Attorney Sullivan regarding question from Diocese related to potential salability of real estate assets.
	A.S.Rivera	0.30	\$94.50	Consulted with Attorney Donato regarding potential properties sales.
	J.S.Krell	0.30	\$132.00	Consulted with Attorney Donato regarding a review of real estate in connection with future potential asset sales.
02/13/24	J.D.Eaton	0.30	\$115.50	Conducted telephonic conference with S. Roth regarding marketing the Catholic Center.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/13/24	S.A.Sharkey	0.20	\$93.00	Exchanged communications with S. Roth regarding appraisal of Diocese property.
	S.A.Sharkey	0.30	\$139.50	Briefly researched and investigated Diocese property to be appraised.
02/14/24	S.A.Sharkey	0.10	\$46.50	Reviewed correspondence from S. Roth regarding property appraisal.
	S.A.Sharkey	0.10	\$46.50	Prepared correspondence to S. Roth regarding property appraisal.
02/20/24	S.A.Sharkey	0.60	\$279.00	Reviewed property details and notes in anticipation of attending inspection/appraisal of property.
	S.A.Sharkey	1.60	\$744.00	Attended inspection/appraisal of Diocesan property.
02/28/24	D.K.Schaeffer	0.20	\$42.00	Corresponded with Attorney Sullivan regarding real property sales.
	D.K.Schaeffer	0.10	\$21.00	Researched matters concerning contemplated real property sales.
02/29/24	J.D.Eaton	0.30	\$115.50	Conducted telephonic conference with S. Roth regarding letter of intent for purchase of seminary.
	Subtotal:	Hours:	5.30	
		Amount:	\$2,201.50	

**B140: Relief from Stay/Adequate Protection Proceedings**

02/02/24	G.T.Walter	0.30	\$148.50	Exchanged correspondence with litigation counsel regarding Parisi/Bojanowski motion status.
02/05/24	R.C.Corona	1.60	\$352.00	Researched default judgment issues in connection with CVA adversary proceeding.
	S.A.Donato	0.30	\$175.50	Consulted with Attorney Sullivan regarding preliminary injunction extension issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/05/24	C.J.Sullivan	0.30	\$159.00	Participated in telephone conference with Attorney Donato regarding preliminary injunction extension issues.
	J.D.Eaton	0.30	\$115.50	Conducted telephonic conference with Attorney Sullivan regarding further extension of the injunction to stay state court litigation.
02/06/24	R.C.Corona	0.40	\$88.00	Researched default judgment issues in connection with CVA adversary proceeding.
02/07/24	R.C.Corona	0.80	\$176.00	Continued to research default judgment issues related to CVA adversary proceeding.
02/08/24	R.C.Corona	0.90	\$198.00	Conducted additional research regarding default judgment issues in CVA adversary proceeding.
02/09/24	R.C.Corona	2.30	\$506.00	Drafted correspondence to Attorneys Donato and Sullivan summarizing research on default judgment issues in CVA adversary proceeding.
02/12/24	J.D.Eaton	0.90	\$346.50	Conducted telephonic strategy conference with Attorney Walter regarding motion to further enjoin state court non-debtor litigation.
	J.D.Eaton	0.40	\$154.00	Conducted in person conference with Attorney Rivera regarding motion to further enjoin state court non-debtor litigation.
	G.T.Walter	0.30	\$148.50	Consulted with Attorney Donato regarding third party litigation restraints.
	S.A.Donato	0.80	\$468.00	Reviewed Judge Bucki's preliminary injunction decision regarding third-party litigation restraints.
	S.A.Donato	0.30	\$175.50	Consulted with Attorney Walter regarding third-party litigation restraints.
	S.A.Donato	0.40	\$234.00	Consulted with Attorney Sullivan regarding preliminary injunction extension issues.

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02/12/24	C.J.Sullivan	0.40	\$212.00	Participated in telephone conference with Attorney Donato regarding preliminary injunction extension issues.
	A.S.Rivera	0.40	\$126.00	Consulted with Attorney Eaton regarding extension of preliminary injunction.
02/13/24	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Rivera regarding default judgements in connection with CVA adversary proceeding.
	A.S.Rivera	0.50	\$157.50	Analyzed abuse claimant default issue in preparation for motion to extend injunction.
02/14/24	K.M.Doner	0.20	\$36.00	Corresponded with Attorney Eaton regarding motions for default judgment in CVA adversary proceeding.
	G.T.Walter	0.40	\$198.00	Consulted with Attorney Eaton regarding status of Parish stay litigation.
	J.S.Krell	2.00	\$880.00	Performed legal research regarding defaults of various defendants in the CVA adversary proceeding.
02/15/24	G.T.Walter	0.20	\$99.00	Returned call to counsel for Parisi and Bojanowski regarding stay relief motion.
	K.M.Doner	0.30	\$54.00	Conducted research regarding identification of Lipsitz claimants in preparation for drafting motion further extending preliminary injunction.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Eaton regarding further extension of preliminary injunction.
	K.M.Doner	0.30	\$54.00	Conducted additional research regarding filing documents under seal in CVA adversary proceeding.

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02/15/24	K.M.Doner	0.10	\$18.00	Participated in follow up telephone conference with Attorney Eaton regarding results of additional research concerning filing documents under seal in CVA adversary proceeding.
02/17/24	J.D.Eaton	0.10	\$38.50	Drafted correspondence to Attorney Donato regarding case strategy issue related to Diocese Parishes and Parish insurer.
02/20/24	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorneys Donato and Walter regarding default motion issue.
	S.A.Donato	0.30	\$175.50	Consulted with Attorney Walter regarding third-party litigation issues.
	C.J.Sullivan	0.30	\$159.00	Participated in meeting with Attorney Donato regarding third-party litigation issues.
	J.S.Krell	0.30	\$132.00	Conferred with Steve Donato regarding preparing motion for default judgments.
02/22/24	J.S.Krell	2.00	\$880.00	Performed legal research in connection with entering default against various defendants in the CVA adversary proceeding.
	J.S.Krell	1.50	\$660.00	Drafted memo in connection with legal research regarding the entry of a default against various defendants in the CVA adversary proceeding.
02/23/24	G.T.Walter	1.00	\$495.00	Consulted with Attorneys S. Donato, B. Sheehan and J. Krell regarding status of stay adversary and strategy regarding same.
	B.M.Sheehan	0.50	\$210.00	Reviewed case law identified by Attorney Krell regarding default judgments in CVA adversary proceeding.
	B.M.Sheehan	0.70	\$294.00	Consulted with Attorneys Donato, Walter and Krell regarding default judgments in CVA adversary proceeding.

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02/23/24	S.A.Donato	1.00	\$585.00	Consulted with Attorney Sheehan regarding default judgment procedures regarding Judge Bucki court ruling.
	S.A.Donato	0.40	\$234.00	Further reviewed Judge Bucki preliminary injunction decision.
	S.A.Donato	0.30	\$175.50	Consulted with Attorney Sullivan regarding Judge Bucki preliminary injunction decision.
	C.J.Sullivan	0.30	\$159.00	Consulted with Attorney Donato regarding default judgment motion.
02/26/24	A.S.Rivera	3.50	\$1,102.50	Drafted motion to extend preliminary injunction.
02/27/24	A.S.Rivera	0.30	\$94.50	Consulted with Attorney Sullivan regarding extension of preliminary injunction.
Subtotal:		Hours:	28.10	
		Amount:	\$10,764.00	

**B150: Meetings of and Communications with Creditors**

02/05/24	G.T.Walter	0.40	\$198.00	Consulted with Attorney Donato regarding updates for Committee regarding real estate issues.
	G.T.Walter	0.40	\$198.00	Conferred with Committee counsel regarding real estate review, insurance consultant and mediation issues.
	S.A.Donato	0.40	\$234.00	Conferred with Committee counsel regarding mediation and state court litigation issues.
	C.J.Sullivan	0.40	\$212.00	Participated in telephone conference with Committee counsel regarding case status and strategy, mediation and state court litigation issues.
Subtotal:		Hours:	1.60	
		Amount:	\$842.00	

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Accounts Are Due Within 30 Days.

One Lincoln Center  
Syracuse, New York 13202-1355

TEL: (315) 218-8000  
FAX: (315) 218-8100

April 3, 2024  
Bill Number: 20013063

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
<b>B160: Fee/Employment Applications</b>				
02/01/24	G.T.Walter	0.70	\$346.50	Conducted research regarding Rule 2014 issues.
	A.S.Rivera	0.40	\$126.00	Revised motion to engage an insurance consultant.
02/02/24	A.S.Rivera	2.00	\$630.00	Revised Aldrich & Cox insurance consultant proposal and scope of engagement.
02/03/24	K.M.Doner	2.00	\$360.00	Prepared Bond's December 2023 fee statement.
02/05/24	K.M.Doner	0.20	\$36.00	Corresponded with Attorney Donato regarding fee statement issues.
	K.M.Doner	0.30	\$54.00	Prepared certificate of no objection related to Bonadio's December 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Diocese regarding Bonadio's December 2023 fee statement.
	J.D.Eaton	0.20	\$77.00	Drafted correspondence to Attorney Bair regarding monthly fee statement issue.
02/06/24	K.M.Doner	0.30	\$54.00	Prepared Blank Rome's December 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding Blank Rome's December 2023 fee statement.
	C.J.Sullivan	0.50	\$265.00	Reviewed changes to insurance consultant engagement agreement.
02/07/24	K.M.Doner	0.30	\$54.00	Reviewed updates to Bond's December 2023 fee statement.
02/08/24	J.D.Eaton	0.20	\$77.00	Drafted correspondence to Diocese accounting personnel regarding inquiry from Burns Bair.
	J.D.Eaton	0.20	\$77.00	Conducted telephonic conference with K. Doner regarding Burns Bair monthly fee statement inquiry and Bond's December 2023 fee statement.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Eaton regarding Bond's December 2023 fee statement and Burns Bair's payment request.

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April 3, 2024  
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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/08/24	J.D.Eaton	1.00	\$385.00	Revised December 2023 monthly fee statement.
02/09/24	J.D.Eaton	0.40	\$154.00	Finalized revisions to December monthly fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with G. Tucker regarding The Tucker Group's December 2023 fee statement.
02/12/24	K.M.Doner	0.90	\$162.00	Prepared additional updates to Bond's December 2023 fee statement.
	J.D.Eaton	0.10	\$38.50	Conducted telephonic conference with K. Doner regarding revisions to December monthly fee statement.
02/13/24	K.M.Doner	0.50	\$90.00	Prepared Tucker Group's December 2023 and January 2024 fee statements.
	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding Tucker Group's December 2023 and January 2024 fee statements.
	K.M.Doner	0.40	\$72.00	Reviewed updates to Bond's December 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Donato regarding updates to Bond's December 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Drafted correspondence to J. Heftka regarding Bond's November 2023 fee statement.
02/15/24	K.M.Doner	0.10	\$18.00	Prepared certificate of service related to supplemental declaration in support of Hanna retention to be filed under seal.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to L. Beaser at the Bankruptcy Court regarding filing certificate of service related to supplemental declaration in support of Hanna retention under seal.
	K.M.Doner	0.30	\$54.00	Finalized Bond's December 2023 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding Bond's December 2023 fee statement.

Accounts Are Due Within 30 Days.

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April 3, 2024  
Bill Number: 20013063

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/15/24	K.M.Doner	0.10	\$18.00	Drafted correspondence to Trustee Allen regarding Bond's December 2023 fee statement.
02/17/24	K.M.Doner	2.50	\$450.00	Prepared Bond's January 2024 fee statement.
02/20/24	A.S.Rivera	1.20	\$378.00	Analyzed Aldridge and Cox engagement proposal.
	C.J.Sullivan	1.00	\$530.00	Revised insurance consulting agreement.
02/21/24	A.S.Rivera	0.40	\$126.00	Provided comments to further revised insurance consultant proposal.
02/24/24	K.M.Doner	0.90	\$162.00	Prepared additional updates to Bond's January 2024 fee statement.
02/26/24	K.M.Doner	0.20	\$36.00	Corresponded with J. Lewke regarding Bond's January 2024 fee statement.
02/29/24	K.M.Doner	0.10	\$18.00	Corresponded with Stretto regarding Blank Rome's January 2024 fee statement.
Subtotal:		Hours:	18.50	
		Amount:	\$5,046.00	

**B190: Other Contested Matters (excluding assumption/rejection motions)**

02/06/24	S.A.Donato	0.30	\$175.50	Participated in supplemental consultation with special insurance counsel regarding court hearing results.
Subtotal:		Hours:	0.30	
		Amount:	\$175.50	

**B195: Non-Working Travel**

02/26/24	C.J.Sullivan	2.50	\$1,325.00	Traveled to and from Buffalo for Diocese meeting.
Subtotal:		Hours:	2.50	
		Amount:	\$1,325.00	

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Accounts Are Due Within 30 Days.

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April 3, 2024  
Bill Number: 20013063

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
<b>B210: Business Operations</b>				
02/02/24	G.T.Walter	1.00	\$495.00	Participated in case update call with Diocese to discuss mediation, plan and discovery issues.
	S.A.Donato	0.20	\$117.00	Reviewed meeting agenda for status update conference call with Diocese.
	S.A.Donato	1.00	\$585.00	Participated in status update conference call with Diocese regarding mediation, plan and discovery issues.
	C.J.Sullivan	1.00	\$530.00	Participated in telephone conference with Diocese regarding case status, mediation, plan and discovery issues.
02/07/24	S.A.Donato	0.20	\$117.00	Reviewed meeting agenda for status update conference call with Diocese.
	S.A.Donato	1.00	\$585.00	Participated in status update conference call with Diocese regarding mediation updates, business operations and state court litigation issues.
	C.J.Sullivan	1.00	\$530.00	Participated in telephone conference with Diocese regarding case status and strategy, mediation updates, business operations and state court litigation issues.
02/08/24	G.T.Walter	0.90	\$445.50	Conferred with potential candidate for CFO role.
02/12/24	J.D.Eaton	0.20	\$77.00	Drafted correspondence to Diocese representatives regarding question on bank accounts.
02/13/24	S.C.Temes	0.50	\$245.00	Corresponded regarding bank account transfer with Diocese and U.S. Trustee.
02/14/24	S.A.Donato	0.20	\$117.00	Reviewed agenda for status update conference call with Diocese.
	S.A.Donato	1.00	\$585.00	Participated in status update conference call with Diocese regarding mediation, business operations and Parish litigation issues.

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Accounts Are Due Within 30 Days.

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April 3, 2024  
Bill Number: 20013063

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/21/24	S.A.Donato	0.40	\$234.00	Prepared for status update conference call with Diocese regarding mediation and business operations.
02/28/24	C.J.Sullivan	0.50	\$265.00	Assisted Diocese with review of responses to press inquiry concerning status of chapter 11 case.
Subtotal:		Hours:	9.10	
		Amount:	\$4,927.50	

**B310: Claims Administration and Objections**

02/14/24	J.D.Eaton	3.70	\$1,424.50	Reviewed specific proofs of claim of parties who filed an answer to injunction adversary to determine the specific temporal range of alleged abuse.
Subtotal:		Hours:	3.70	
		Amount:	\$1,424.50	

**B320: Plan and Disclosure Statement (including Business Plan)**

02/01/24	S.A.Donato	0.80	\$468.00	Analyzed third amended plan and disclosure statement in unrelated diocesan case for impact on Diocese.
02/05/24	A.S.Rivera	0.20	\$63.00	Researched plan and disclosure statement issues from other diocesan cases for precedential effect on Diocese's case.
02/07/24	G.T.Walter	0.60	\$297.00	Analyzed plan confirmation issues and strategies.
	S.A.Donato	0.30	\$175.50	Reviewed docket in unrelated diocesan case regarding third amended chapter 11 plan and disclosure statement for potential impact on Diocese.
	C.J.Sullivan	0.20	\$106.00	Conducted research regarding restructuring alternatives.

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April 3, 2024  
Bill Number: 20013063

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/08/24	S.A.Donato	0.70	\$409.50	Participated in court hearing concerning motion to approve disclosure statement in unrelated diocesan case.
	A.S.Rivera	1.30	\$409.50	Monitored issues related to disclosure statement approval in other diocesan case for precedential effect on Diocese.
02/12/24	G.T.Walter	0.50	\$247.50	Consulted with Attorney Eaton regarding plan confirmation strategies and research.
	G.T.Walter	1.10	\$544.50	Conferred with Diocese regarding disclosure and valuation issues.
02/13/24	G.T.Walter	0.40	\$198.00	Conferred with Committee counsel regarding analysis of assets available to fund plan settlement.
02/16/24	S.A.Donato	0.20	\$117.00	Reviewed disclosure statement approval order in unrelated diocesan case.
02/23/24	C.J.Sullivan	2.00	\$1,060.00	Prepared for meeting with Diocese regarding reorganization strategies.
Subtotal:		Hours:	8.30	
		Amount:	\$4,095.50	
<b>Total Hours and Fees For This Matter:</b>			119.20	\$50,903.50

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC  
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

One Lincoln Center  
Syracuse, New York 13202-1355

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April 3, 2024  
Bill Number: 20013063

The Diocese of Buffalo, N.Y.

<b><u>Matter Summary by Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Total</u></b>
S. A. Donato (Member)	30.80	\$585.00	\$18,018.00
D. K. Schaeffer (Member)	0.30	210.00	63.00
S. A. Sharkey (Member)	2.90	465.00	1,348.50
B. M. Sheehan (Member)	1.20	420.00	504.00
C. J. Sullivan (Member)	18.30	530.00	9,699.00
S. C. Temes (Member)	0.50	490.00	245.00
G. T. Walter (Member)	10.30	495.00	5,098.50
J. D. Eaton (Senior Counsel)	11.10	385.00	4,273.50
J. S. Krell (Of Counsel)	6.10	440.00	2,684.00
R. C. Corona (Associate)	6.00	220.00	1,320.00
A. S. Rivera (Associate)	14.40	315.00	4,536.00
K. M. Doner (Paralegal)	17.30	180.00	3,114.00
<b>Total</b>	119.20		\$50,903.50

**Matter Disbursement Summary**

Data Hosting & Storage	\$405.00
Travel Expense	239.41
<b>Total Disbursements</b>	<b>\$644.41</b>
<b>TOTAL FOR THIS MATTER</b>	<b>\$51,547.91</b>

Accounts Are Due Within 30 Days.

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ATTORNEYS AT LAW

Federal Tax ID 27-0015651

200 Delaware Avenue, Suite 900  
Buffalo, NY 14202-2107

TEL: (716) 416-7000  
FAX: (716) 416-7001

April 3, 2024  
Bill Number: 20012158

Melissa Potzler  
Chancellor/Chief Compliance Officer  
The Diocese of Buffalo, N.Y.  
795 Main Street  
Buffalo, NY 14203-1250

For Legal Services Rendered through 02/29/24.

**General / Internal Matters**  
**Client Matter # 093587.727066**

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
<b>B120: Asset Analysis and Recovery</b>				
02/05/24	D.K.Schaeffer	0.20	\$42.00	Reviewed citation and supporting materials from counsel for estate relative to petition to disallow claim with regard to McGuire estate.
02/06/24	K.H.McGraw	0.20	\$42.00	Reviewed for citation return date in Estate of Frank McGuire to prepare to appear at same.
	D.K.Schaeffer	0.20	\$42.00	Annotated documents concerning petition to disallow claim of creditor with regard to McGuire estate.
	D.K.Schaeffer	0.10	\$21.00	Attended to preparation of response to petition with regard to McGuire estate.
02/20/24	D.K.Schaeffer	0.10	\$21.00	Reviewed materials relating to paternity petition on behalf of asserted beneficiary of McGuire estate.
	D.K.Schaeffer	0.10	\$21.00	Consulted with Attorney Stoeckl regarding materials relating to paternity petition on behalf of asserted beneficiary of McGuire estate.
Subtotal:		Hours:	0.90	
		Amount:	\$189.00	

Accounts Are Due Within 30 Days.

200 Delaware Avenue, Suite 900  
Buffalo, NY 14202-2107

TEL: (716) 416-7000  
FAX: (716) 416-7001

April 3, 2024  
Bill Number: 20012158

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
<b>B190: Other Contested Matters (excluding assumption/rejection motions)</b>				
02/15/24	D.K.Schaeffer	0.20	\$42.00	Corresponded with M. Potzler regarding notice in personal injury lawsuit previously dismissed as against the Diocese.
	D.K.Schaeffer	0.20	\$42.00	Researched matters concerning inquiry from M. Potzler regarding notice in personal injury lawsuit previously dismissed as against Diocese.
	D.K.Schaeffer	0.10	\$21.00	Drafted correspondence to plaintiff's counsel in personal injury lawsuit previously dismissed as against the Diocese.
	Subtotal:	Hours:	0.50	
		Amount:	\$105.00	
<b>B210: Business Operations</b>				
02/05/24	D.K.Schaeffer	0.10	\$21.00	Received and reviewed governance and policy records from T. Uhl.
	D.K.Schaeffer	0.10	\$21.00	Exchanged correspondence with T. Uhl regarding governance and policy records.
02/27/24	M.C.Razmus	0.20	\$37.00	Reviewed St. Mark's Parish, school file pursuant to request from Diocesan Insurance Department.
	M.C.Razmus	0.10	\$18.50	Corresponded with Attorney Stoeckl regarding Diocesan Insurance Department request for St. Mark's Parish documents.
02/28/24	M.C.Razmus	0.10	\$18.50	Prepared correspondence to J. Scholl responding to St. Mark school documents inquiry.
	M.C.Razmus	0.10	\$18.50	Reviewed correspondence from J. Scholl regarding Diocesan Counseling Center.
	D.K.Schaeffer	1.20	\$252.00	Conferred with counsel for financial services company regarding issues of governance relative to investment account and potential reversionary interest to Diocese.

Accounts Are Due Within 30 Days.



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April 3, 2024  
Bill Number: 20012158

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/28/24	D.K.Schaeffer	1.80	\$378.00	Researched matters concerning inquiries from counsel for financial services company regarding issues of governance relative to investment account and potential reversionary interest to Diocese.
	D.K.Schaeffer	0.40	\$84.00	Drafted follow up correspondence to counsel for financial services company regarding issues of governance relative to investment account and potential reversionary interest to Diocese.
Subtotal:		Hours:	4.10	
		Amount:	\$848.50	

**Total Hours and Fees For This Matter:** 5.50 \$1,142.50

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
D. K. Schaeffer	4.80	\$210.00	\$1,008.00
K. H. McGraw	0.20	210.00	42.00
M. C. Razmus	0.50	185.00	92.50
<b>Total</b>	5.50		\$1,142.50

**TOTAL FOR THIS MATTER** \$1,142.50

Accounts Are Due Within 30 Days.